# Vesta Mobile

Provider **Agency Guide** 

Fast, Easy and Reliable **Tracking For** Electronic

**Visit Verification** 



12:02 PM

.... OOO AT&T LTE

DATE IN

02/01/2018

10:56:24 AM

01:06:24

CLOCK OUT

TIME IN

VISIT IN PROGRESS



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#### Introduction

The Vesta Mobile App is a tool for Electronic Visit Verification (EVV) that Providers may offer to their Service Attendants to document service delivery visit data, such as the visit date, start and end times, location, identity of the service attendant and identity of the individual receiving services. Vesta Mobile may be downloaded for free from the Apple<sup>®</sup> Store or Google<sup>®</sup> Play Store for use on Apple<sup>®</sup> iPhones<sup>®</sup> or Android<sup>®</sup> devices.

Vesta Mobile uses the United States Global Positioning Service (GPS) to identify the location of a visit. GPS is only used by Vesta Mobile at the time a Service Attendant clocks in and clocks out; it does not track their location at any other time. Data usage is minimal and will not significantly impact the Service Attendant's cellular data costs.

Vesta Mobile provides benefits for both the Provider and the Service Attendant. It represents an easier, faster and more reliable method for Electronic Visit Verification (EVV) because it reduces data entry errors. Visit information is sent to Vesta Mobile and Service Attendant and Medicaid Member EVV identifiers are memorized and stored in drop-down lists, eliminating manual data entry after the first visit. By reducing data entry errors, Vesta Mobile may result in lowering a Provider's overall EVV visit maintenance and administrative costs. For Service Attendants, the benefit is higher EVV auto-verify and compliance rates.

The Vesta Mobile Provider Guide is intended to provide an overview of Vesta Mobile functionality and features for Provider Staff members, who will use the information for setting up Service Attendants and training them to use Vesta Mobile.

## **Getting Started with Vesta Mobile**

#### Verifying the Medicaid Member's Address

The EVV System accommodates multiple device type methods for a single Medicaid member and captures the clock-in/clock-out method used for each transaction. Based on the address of the member, the GPS coordinates are stored for use with the Mobile Method.

To change the Medicaid Member's EVV Device Type, use the following steps:

- 1) From the Member Profile tab, verify the address is correct for the Medicaid Member. Note: This address will be used to retrieve the Geolocation for the designated Member.
- 2) If the address needs to be updated, click 🔺 to edit, correct the address, then click 🗹 to save the changes.
- 3) Click View GPS to view coordinates that were validated for the Medicaid Member. Coordinates may be copied and placed into an internet web browser to view the location on a map.





Home Member	Profile Authorizations Visit	Plan VisitLog	
(4) 4 (4) (4) (4) (4) (4) (4) (4) (4) (4	🔀 💠 Eligibility 👻		💽 Request
Member Information			
Member MEDICAID #: 1115	1155 EVV ID: 🔽 10	38 Status: ACTIVE 1/BED CONFINE	Branch: BROWNSVILLE
Legal Last Name: AUST	N Legal First Na	me: SOFIA Leg	al Middle Initial: M
Primary Address: 1605	W Tyler Ave Zip Co	de: 78550 City: Harlingen	State: TX
DOB: _2/_3	/1948 💌 Gender: F County#:	001 Priority Status: 🔽	CDS Member:
Та	ken Serial #:	View GPS	
EVV LandLin	Phone #'s:		
Phone 2:	956) 555-5555 GPS Validation		
Medicaid Eligibi	ity		
Start: _3/17/2	16 🔽 🖁 Vesta EVV Mer	nber Address Location	
End: _9/_9/9	99 🔽 Pr Cc		]
	The following displ idenified in the sys	ays the Latitude and Longitude tem for the selected member.	coordinates
	Latitude: 26.18	0937 Conv Coordinator	
	Longitude: -97.71	27335	
		Ok	

#### Updating the Service Attendant Profile

Provider staff must update the Service Attendant profile for Active Service Attendants that agree to use their smartphone.

- 1) On the Vesta Main Screen, click Service Attendant to access the Service Attendant profile.
- 2) If **Authorize Mobile Method** is not checked, click to edit the Service Attendant profile.
- Check the box Authorize Mobile Method next to the phone number.
- 4) Click the **Save** button to save the changes.
- 5) All Service Attendants will have a **Vesta Mobile Pin** designated for the Mobile App.
- 6) Agency staff must provide the Service Attendant with the following so they can log in and begin using the app:
  - Vesta Mobile Pin
  - Service Attendant Vesta EVV ID
  - Provider Agency ID

The Agency can find their Agency ID in Vesta by going to View > **Options.** The Agency ID is listed in the **Visit Verify** tab under EVV Account Info.

CEVY Account Info					
Agency ID:	574				

Scivice Attenual	Service Attendant prome.						
Service Attendant Records	×						
Service Attendant Info	rmation Search						
	Add Edit Delete						
Current Status							
Service Attendant #	6001						
Legal Last Name	Smith						
Legal First Name	John						
Social Security/Passport #	123-45-6789						
Texas EVV Attendant Io	dentification Number: 6789SMITH						
Permanent Address	1605 W Tyler Ave						
City	Harlingen						
State	TX						
Zip Code	78550						
Branch							
Broforrod Languago	English						
Preferreu Language							
Phone							
Vesta Mobile Pin	587137 Supervisor						
Phone Type	Smart Phone						
Discipline	Regular Attendant						
Date of Hire	01/01/2016						
EVV Training	01/01/2016 👻						
VestaEVV ID	604750						
	canal and a second						
Save	Exit						





#### Downloading the App

From the smartphone device, the Vesta Mobile App may be downloaded from the Apple Store for iPhone devices or Google Play Store for Android devices.

In the Apple App Store for iPhones or Google Play Store for Android devices, users will search for Vesta Mobile and follow instructions for App Installation.



#### Logging in to Vesta Mobile

Service Attendants and Supervisors that use the Vesta Mobile Method have the capability to use any qualified smartphone. Users must follow the steps below anytime they log in to the Vesta Mobile App on a new device.

Note: Users will <u>not</u> have to repeat this process if they have already logged in to the Vesta Mobile app on the same smartphone, unless they completely log out of the application.

- 1) Enter the Agency ID, Service Attendant EVV ID, and Security PIN. (Security PIN is provided by Agency staff.) See step 6 from **Updating the Service Attendant Profile**.
- 2) Select Login to Confirm.
- 3) The Service Attendant must select **I AGREE** after reading the Service Attendant Consent Agreement (see below). The Service Attendant Consent Agreement only appears the first time they log into the Vesta Mobile Application on that device.
- 4) Review details and confirm by selecting **OK**.

**Attendant Consent Agreement**: By registering as a Vesta Mobile App user, I consent and agree to use my mobile device for the purpose of clocking in and out to document service delivery for Texas Medicaid Programs that require Electronic Visit Verification (EVV).







#### Jailbroken or Rooted Phone Usage Messages

Vesta Mobile will not allow the use of the Mobile Method on a device that has been Jailbroken or Rooted.

**Jailbreaking** is the process of removing restrictions on iOS, Apple's Operating System, on devices such as the iPhone, iPod touch, iPad, and second-generation Apple TV.

**Rooting,** the Android equivalent of jailbreaking, is a means of unlocking the Operating System to install unapproved apps, update the OS, replace the firmware, overclock (or underclock) the processor, customize features, and other similar actions.

Jailbroken/Rooted phones can be used by apps to generate fake GPS coordinates, therefore, if the Vesta EVV system discovers that a phone has been Rooted or Jailbroken, the App will not allow the use of the smartphone for Mobile Method. The following messages may display:

For Google® Android Phones:

'Vesta Mobile is only supported on unmodified versions of Android'

For Apple<sup>®</sup> iPhones:

'Vesta Mobile is only supported on unmodified versions of iOS'





## Using Vesta Mobile

- 1) Launch the Vesta Mobile App.
- 2) If the user previously logged in and did not log out completely, the user would login to Vesta Mobile by entering their Security PIN. For first time use or if the user logged out completely, the user must enter the Agency ID, Service Attendant ID and the Security PIN in order to login.

#### Vesta Mobile Menu

Menu options may be accessed by pressing the Menu Icon.  $\square$ 

The Menu Options and Descriptions are listed below:

- Mobile Method Clock In and Out using the Mobile App.
- Alternative Device Clock In and Out using Alternative Device Token Numbers.
- Schedule View Service Attendant schedule for each assigned Medicaid Member.
- Message View messages sent from Provider Agency.
- Offline Device Offline GPS and Token Data to be sent when online.
- Update Members Download/Refresh users assigned Medicaid Members/Schedules.
- Settings Change App language to English or Spanish and/or reset PIN.
- Log Out Log out of the App.



## How to clock in from the Medicaid Member's home using the Mobile Method

The Service Attendant may use the smartphone to clock in and out.

- 1) Launch the Vesta Mobile App.
- 2) Enter the Security PIN and click LOGIN.
- 3) Select the New Visit button.

The location information is gathered, and the Visit Clock Timer tracks the visit's duration.

Note: If the Service Attendant's location is outside of the 100 ft radius of the Member's home, a Community Location drop down menu will appear to indicate where the services are being performed.







#### Visit in Progress

Once a Visit has started, the Vesta Mobile App may remain open or it may be closed.

If Vesta Mobile is left open, the VISIT IN PROGRESS screen displays when accessing the App.

If the Vesta Mobile is closed or the smartphone shuts down due to power loss, once the phone is restarted and upon re-launching the Vesta Mobile App, the **VISIT IN PROGRESS** screen displays.

Note: Closing the App does not stop the Visit Clock timer that tracks the Visit duration.

#### Multiple Member Clock In/Out Capability

The Mobile Method has the capability for a service attendant to clock in and out for multiple Medicaid Members at the same time.

If needed, the service attendant may click on the **New Visit** button again to select another member to clock in/out when providing services at the same time.

#### How to clock out from the Medicaid Member's home

- 1) If the App has been closed, launch the Vesta Mobile App and enter the security pin to re-open the App.
- 2) Click CLOCK OUT to end the visit. A CONFIRM CLOCK OUT prompt appears.
- 3) If ready to end visit, click **OK**. Visit details will appear.
- 4) Click **OK** to close Detail Information.



00:45:28





#### Vesta Mobile Lock

Once a user successfully logs in to the Vesta Mobile App, a lock button is presented to stop un-authorized access. If the lock button is pressed or the phone is locked, the Security PIN code must be entered to unlock the Vesta Mobile App.

#### Clear Login

A user may use the **Clear** option on the Login Screen to clear the Agency ID and the Service Attendant EVV ID required to log in. This option requires that the user must enter all the following on the next Log in attempt;

- Agency ID
- Service Attendant EVV ID
- Security PIN Code

#### **Community Location Feature**

The Vesta Mobile App Community Location feature allows visits to be verified by the Service Attendant when services are delivered outside the Medicaid Member's home.

With Community Location, if the Vesta Mobile App determines that the device is more than 100 feet outside the perimeter of the Medicaid Member's home, it will require the Service Attendant to select a Community Location from a predefined drop-down list. After the Community Location is selected, the Service Attendant



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Clear

# 574

Security PIN



continues the clock in process. The Community Location feature will repeat during the clock out process, if the Service Attendant is still in the community.

#### **Benefits for Medicaid Members**

Medicaid Members will be able to receive services in the community without concerns over the Service Attendant's ability to clock in and out.

#### **Benefits for Providers and Attendants**

Visits that are verified with Community Location are auto verified and will not require additional Visit Maintenance by Provider Staff unless other exceptions occur. Community Location will reduce Visit Maintenance for visits verified using Vesta Mobile App for EVV and will improve a Service Attendant's EVV auto-verify rate.

#### **Community Location Options**

The pre-defined location options in the drop-down list include:

- Member Home to be used when the Mobile App detects a location outside of 100 feet from the Medicaid Member's learned location, but the service is still delivered within the Medicaid Member's home.
- Family Home When a visit occurs at a Family home away from the Medicaid Member's home.
- Community When a visit occurs in the community away from the Medicaid Member's home.
- Neighbor Home When a visit occurs at a neighbor home away from the Medicaid Member's home.
- Other When the location does not apply to any of the other community location options.

#### How to clock in from a Community Location

When the Vesta Mobile App determines that the device is more than 100 feet outside the perimeter of the Medicaid Member's home, it will require the Service Attendant to select a Community Location from a predefined drop-down list.

- 1) Select the Member ID and CLOCK IN.
- 2) The screen shows the distance from the Learned Location is beyond 100 feet and a highlighted button labeled 'Service Location' prompts the Service Attendant to select a location before continuing.
- 3) Select the Service Location from the drop-down list.
- 4) The selected location is displayed on the screen. Press **CONTINUE** or **CANCEL** to cancel the Clock In.
- 5) The screen displays the VISIT IN PROGRESS and tracks the duration of the visit.





Rack Clock In	Clock In	Rack Clock In	Clock In	= Visit In Progress
392084	Selecte at this section 392084	392084	BEFINCE ATTENDANT D 392084	09/25/2019 00:00:00
Member ID	380176	380176 ▼	380176	03:56:43 PM Member ID Clock Out
Clock In	Member ID 380176	Member ID 380176	Member ID 380176	10027
	Service Attendant ID 392084	Service Attendant ID 392084	Service Attendant ID 392084	
T/1	Distance From Learned Location 2.4 mi	Distance From Learned Location 2.4 mi	Distance From Learned Location 2.4 mi	New Visit
	Service Location	Member Hame	Family Home 🗸	
		Family Home Community		
	Continue	Neighbor Home	Continue	
loct	Cancel	Other	Cancel	locts
VCDLG	mable	mobile		VCDLQ
mobile			mobile	a mobile
		methods press.		
Wabile		Construct process	1466	ucps

#### How to clock out from a Community Location

- 1) When the visit is complete, select **Clock Out**.
- 2) The screen shows distance from Learned Location is beyond 100 feet and therefore a highlighted button labeled 'Service Location' prompts the Service Attendant to select a location before continuing.
- 3) Select the Service Location from the drop-down list.
- 4) The selected location is displayed on the screen. Press **CONTINUE** to proceed or **CANCEL** to cancel the Clock Out.
- 5) Upon clicking Continue, visit details are displayed. The Service Attendant has the option of making corrections to service locations before clicking **OK**.



Vesta EVV



#### Alternative Device Entry Feature

Service Attendants may use the Vesta Mobile App, instead of calling the Agency's Toll-Free number to enter the device values. Using the Vesta Mobile App helps Service Attendants reduce data entry errors and validate the value entered is valid when Clocking In/Out.

Using the Vesta Mobile App, Service Attendants may clock in and out for Medicaid Members with an assigned Alternative Device by following the steps below:

- 1) Launch the Vesta Mobile App.
- 2) Enter the Security PIN and click Login.
- 3) Press the Menu Icon = and select Alternative Device.
- 4) Select the New Visit button.
- 5) Enter the Member EVV ID or use the drop-down to select the Medicaid Member EVV ID.
- 6) Enter the Token Number IN and click **Submit**.
- 7) If applicable, press the Plus button again to select another member to clock in/out when providing services at the same time.
- 8) To clock out, enter the Token Number Out and select **Submit**.



When using the Alternative Device Method, the user will experience the following messages if they enter an invalid Member EVV ID or an invalid Token Value In/Out.

#### Invalid Member EVV ID

When a user selects or enters an invalid Member EVV ID, a message stating "Member ID is not recognized, please try again. If the error persists, please contact your Agency. Error #221" appears. The user should correct the EVV ID before submitting.





#### Invalid Token Data

When a user enters invalid Token numbers for the Clock In or Clock Out a message stating "Unable to verify six-digit device value or the value has expired. Clock In/Out attempt cannot be authenticated. Please try again. If the error persists, please contact your Agency. Error #229" appears. The user should correct the six-digit device value before submitting.

# Already Clocked In Or Out

If a Mobile App user has already Clocked In utilizing a different device method such as a Landline or an Alternative Device, and they try to clock in again with the Vesta Mobile App using the mobile method or the alternative device, they will receive the following alert:



- Pressing **No** clears the message and the user will proceed to clock in normally.
- Pressing **Yes** will submit a clock out for that member.

If a Mobile App user clocked in with the Vesta Mobile App and then clocked out using another method such as the landline or alternative device, when the user attempts to then clock out through the Mobile App, the user will receive the following alert:



- Pressing **No** will end the Visit In Progress without submitting a clock out and refresh the user back to the main screen.
- Pressing **Yes** will end the Visit In Progress without submitting a clock out and direct the user to clock in.

## Vesta Mobile Menu Options

#### Schedule

Service Attendants may view schedule information which is uploaded daily from Vesta EVV.

- 1) Select Schedule from the Menu.
- 2) Enter the Medicaid Member EVV ID and select VIEW SCHEDULE.





3) The schedule for the Medicaid Member and the Service Attendant displays.

#### Broadcast Messaging

Provider Agency Staff may send out messages to all Service Attendants utilizing the Vesta Mobile App. Messages will appear in the Message section. Messages may also appear as a notification on the Service Attendant's phone if the phone has been set up to receive notifications.

How to access Messages:

- 1) From the Vesta Mobile Menu, select **MESSAGE**.
- 2) Messages from the Agency appear.
- 3) Select the message to view all details.



#### How to send broadcast messages to Service Attendants

Messages may be broadcast from Vesta to Vesta Mobile App users, using the Message Broadcast screen.

Note: Messages sent using the Message Broadcast will be sent to all Mobile App users within the agency.

- 1) In Vesta, click Service Attendant to access the Service Attendant screen.
- 2) Click Message to send a message. A Message Broadcast screen appears.
- 3) Type in the desired message and click Send.
- 4) A Confirmation will appear stating the message was broadcast successfully.

1	Message Broadcast - Mobile	1		
1	Send a Message History		Message Broadcast Information	×
	Message to Broadcast:			
	Please come by the office after your shift.	-	Message broadcasted successfully!	
2002	Send Clear	-	ОК	

#### Offline Data

The Vesta Mobile App requires a data connection to download the App, report the GPS location, and use App functions. However, once Vesta Mobile is set up on the Service Attendant's smart device, it can be used continuously even in locations where there is no cellular data connection.

When a Service Attendant clocks in and out without a data connection, the data is stored in the Offline Data Menu. The clock in/out information cannot be sent to Vesta until a data connection has been restored.





#### How to clock in and out when there is no cellular data available

If the Service Attendant is in an area that does not have a data connection at the location where the clock in or out is being performed, the data will be stored in the device and then transmitted once a connection is established.

The Service Attendant clocks in and out by following the steps outlined in this Guide. While the device is being used without a data connection, stored data can be viewed in the Offline Data Menu. The clock in/out information cannot be sent to Vesta until a data connection has been restored.

#### Viewing Offline Data

- 1) Press the **Menu** button to view menu options and select **Offline Data**.
- 2) The offline data displays.
- 3) Press **Submit** to send the data. If there is still no internet connection, the message 'The internet connection appears to be offline' displays.
- 4) The moment the phone reconnects to the internet, the user will be prompted with an alert stating that the offline data will be synced to Vesta automatically.



OFFLINE DATA PROMPT



#### Update Members

The **Update Members** feature allows Vesta Mobile App users to request a download/refresh of their assigned Medicaid Members. Information such as newly assigned clients and any changes to a schedule, made the previous day, will be downloaded and visible to the employees.





#### Settings

The settings option allows users change the Vesta Mobile App language and/or change their security pin.



## Changing the Security PIN

The Change Security PIN option allows users to change their security PIN to a unique 4 to 6-digit PIN.

- 1) Enter the Previous PIN.
- 2) Enter the New security PIN.
- 3) Confirm the New security PIN.
- 4) Select Change PIN.

<b>く</b> Back	Change Security PIN	
Previous	security PIN	
New sect	urity PIN	4
Confirm s	security PIN	<u>````</u>
	Change PIN	

The new PIN will appear in the Service Attendant Profile in Vesta.

#### Log Out

Selecting Log Out will log users completely out of the Vesta Mobile App and they will be required to enter the Agency ID, Service Attendant EVV ID, and PIN to re-enter the application.

## Vesta Mobile Visit Validation

Following these steps will ensure that a scheduled visit is successfully documented in the EVV System;

## Vesta Mobile App Method:

- Service Attendant EVV ID must match.
- The Medicaid Member EVV ID must match the EVV ID for the Medicaid Member. (Note: Medicaid Member can only be identified by the EVV System via this number)
- EVV Total Worked Hours must match the Scheduled Hours for the shift.
- There should ONLY be <u>one</u> Clock In and one Clock Out for the Medicaid Member.

#### Alternative Device Method

• Service Attendant EVV ID must match.





- The Medicaid Member EVV ID must match the EVV ID for the Medicaid Member. (Note: Medicaid Member can only be identified by the EVV System via this number)
- Device Value (Time <u>In</u> Value) is valid.
- Device Value (Time <u>Out</u> Value) is valid.
- EVV Total Worked Hours must match the Scheduled Hours for the shift.

## **Community Location Information**

#### Call View

The Call View tab displays the clock in and clock out community locations used by service attendants while utilizing the Vesta Mobile App. When the service attendant selects a community location during the clock in and/or clock out, the location selected is displayed under Loc (Location) in the Call View tab. When pulling the CSV Report, location information also displays.

Vis	itVerify Cal Calls - 42	View VisitLog	Reports	VV Optic	ons (VisitSync	TechAssist						
1	Date	Caller ID	Time In	Time	Member #	Member Name	Attendant #	Service Attendant Name	¥alu 🗚	Loc	¥alue Out	Loc
2	08/26/2019	(956) 873-0659	04:21 PM	07:45 PM	477916	Song, Hana	575136	Morrison, Jack	26.1889	ALT	26.18892	ALT
8	08/23/2019	(956) 873-0659	03:25 PM	05:01 PM	477916	Song, Hana	575136	Morrison, Jack	26.1889	MEM	26.18895	MEM
2	08/22/2019	(956) 873-0659	06:17 PM	11:08 PM	477916	Song, Hana	575136	Morrison, Jack	26.1889	EME	26.18893	EME
P	08/21/2019	(956) 873-0659	03:28 PM	04:21 PM	477916	Song, Hana	575136	Morrison, Jack	26.1889	COM	26.18893	СОМ

Call View CSV Report

Vesta users may access the Call View report by right-clicking any record in the Call View tab and selecting **Export as CSV.** The report will show call details including community locations selected, coordinates of where they clocked in and out, and SQFT Distance from the Medicaid Member's location.

D	E	F	G	Н	l.	_	V	- 1	м	N	0
Time 💌	Time 🛛 💌	Member	Member Narr 💌	Service Attendant 💌	Service Attendant Nam 💌	Value Ir 💌	Location 🚽	Val	Location Out 🛛 🔽	Member C 💌	SQFT_Distance_
4:21 PM	7:45 PM	477916	Song, Hana	575136	Morrison, Jack	26.188988,	ALT	26.1889	ALT	26.1889751, -9	10345.456
3:25 PM	5:01 PM	477916	Song, Hana	575136	Morrison, Jack	26.188947,	MEM	26.1889	MEM	26.1889751, -9	12.732
6:17 PM	11:08 PM	477916	Song, Hana	575136	Morrison, Jack	26.188928,	EME	26.1889	EME	26.1889751, -9	545432.01
3:28 PM	4:21 PM	477916	Song, Hana	575136	Morrison, Jack	26.188928,	COM	26.1889	28, -97.712738	26.1889751, -9	67850.234

Coordinates can be searched in google maps for to view locations of clock in/out information.







Visit Verify Community Location Filter

Users may filter any auto-linked visits where Community Location was utilized for either a clock-in and/or clock-out.

# Learned Location (Supervisor)

Vesta Mobile app uses GPS technology to compare the location where the service attendant is clocking in/out to the Medicaid Member's home address.

At times, Google maps may pinpoint the Medicaid Member's address a long distance away from the actual domicile. For example, the address may be pinpointed on the sidewalk or street directly in front of the residence. This map pinpoint discrepancy may place the attendant's clock in/out outside the 100 ft. range.

DataLogic has developed a feature named **Learned Location** to resolve such discrepancies. Learned Location allows designated Agency Supervisors the ability to update the Medicaid Member's Google map pinpoint location to match the true location of the domicile.

#### When to use Learned Location

In the example to the right, the grey pin indicates the "pinpoint" location of the Medicaid Member's address as it appears on Google maps, however, the physical home is over 100 feet away from those coordinates. When the service attendant clocks in/out with the Mobile app, as indicated by the green pins, these coordinates fall outside the 100 ft. radius, although the service attendant is at the Medicaid Member's home.

With the Learned location feature, the Provider Agency's Supervisor will have the ability to update the "pinpoint" location to the actual physical home location coordinates. Once updated, the service attendant's clock in/out, when at the Medicaid Member's home, should fall within the 100 ft. radius.







#### Vesta<sup>®</sup> Mobile App Guide V2.0

Service Attendant Reco

#### Getting Started in Vesta

The Supervisor must have a smartphone with a current operating system (Android or iPhone) and agree to the use of his or her phone for the purpose of EVV. (Data plan is required).

The Learned Location Supervisor must already be entered in Vesta in the Service Attendant section.

- 1) On the Vesta Main Screen, click Service Attendant to access the Service Attendant profile and access the Supervisor that will be using Learned Location.
- 2) If **Authorize Mobile Method** is not checked, click to edit the Service Attendant profile.
- 3) Check the box **Authorize Mobile Method**, next to the phone number.
- 4) Check the box Supervisor beneath Authorize Mobile Method.
- 5) Click the Save button to save the changes.

The user will have a **Vesta Mobile Pin** designated for the Mobile App.

The Supervisor will need the following, so they can log in and begin using the app for Learned Location:

- Vesta Mobile Pin
- Vesta EVV ID
- Provider Agency ID

The Agency can find their Agency ID in Vesta by going to **View > Options.** The Agency ID is listed in the **Visit Verify** tab under EVV Account Info.

CEVV Account I	info	
Agency ID:	574	

#### Downloading the App

From the smartphone device, the Vesta Mobile App may be downloaded from the Apple Store for iPhone devices or Google Play Store for Android devices. In the Apple App Store for iPhones or Google Play Store for Android devices, users will search for Vesta Mobile and follow instructions for App Installation.

#### Logging in to Vesta Mobile

Supervisors that use the Vesta Mobile for Learned Location will no longer need to register an individual smartphone for use. With the capability to use any qualified smartphone, users must follow the steps below anytime they log in to the Vesta Mobile App on a new device.



Service Attendant Info	rmation	Search
	Add Edit Delete	
	MyUniqueID:	
Current Status	ACTIVE	
Service Attendant #	1231	
Legal Last Name	Sample	
Legal First Name	Employee	
Social Security/Passport #	123-85-2956	
Texas EVV Attendant I	dentification Number: 2956SA	MPLE
Permanent Address	123 main st	
City	Harlingen	
State	TX	
Zip Code	78550	
Branch		
Preferred Language	English	
Phone	(956) 555-5555 🔽 A	uthorize Mobile Method
Vesta Mobile Password	draMq3Be 🔽 S	upervisor
Vesta Mobile Pin	1234	
Phone Type	Smart Phone 💌	
Discipline	Other/Management Staff	-
Date of Hire	01/01/2016	
EVV Training	•	
VestaEVV ID	601378	
Save	Cancel	Exit



Note: User's will <u>not</u> have to repeat this process if they have already logged in to the Vesta Mobile app on the same smartphone, unless they completely log out of the application.

- 1) Enter the Agency ID, Service Attendant EVV ID, and Security Pin. (Security Pin is provided by Agency staff.)
- 2) Select Login to Confirm.

#### Learned Location Main Screen

The Learned Location screen is displayed. This screen will only be displayed for registered Supervisor User(s).

- The blue dot indicates the current device's GPS position.
  - The red pinpoint will be used to update Medicaid Member's Learned location.

Note: GPS satellites broadcast their signals in space with a certain accuracy, but what you receive depends on additional factors, including satellite geometry, signal blockage, atmospheric conditions, and receiver design features/quality.

The "Update" button is disabled until a Medicaid Member ID is entered.

#### Updating a Medicaid Member's GPS Learned Location

There are two ways a Supervisor may choose to use the learned location to update a Medicaid Member's GPS Location.

- 1) The Supervisor may visit the Medicaid Member's home and update the location while physically at the address.
- 2) The Supervisor may update the location while at the office or any other address and use the last clock in/out information for reference.

#### Updating Medicaid Member's GPS Location- At Medicaid Member's home

Supervisors may update a Medicaid Member's GPS location by visiting the Medicaid Member's home and setting up a New Location using the Learned Location feature.

- 1) Log into the Vesta Mobile Application at the Medicaid Member's home.
- 2) Enter the Medicaid Member's EVV ID.
- 3) The map will display the Medicaid Member's location. Use the legend below to identify what each icon represents.





Current Learned Location Current Device Location

Previous Clock In Previous Clock Out

New Learned Location



- 4) The Supervisor must designate the new learned location by press the desired location on the map and holding for 3 seconds. By doing this, the red pin will move to the desired location.
- 5) Once the new location is set on the map, the Supervisor may press the **UPDATE** button.
- 6) The new location is updated and used to determine if the Service Attendant is clocking in/out within 100 ft.

Learned Location Details
NEW LOCATION HAS BEEN UPDATED
Member ID 373274
Current Latitude 26.177034444030728
Current Longitude -97.6764503493905
Ok





## Updating Medicaid Member's GPS Location- Away from the Medicaid

#### Member's home

- 1) Log into the Vesta Mobile Application at the Medicaid Member's home.
- 2) Enter the Medicaid Member's EVV ID.
- 3) The map will display the Medicaid Member's location. Use the legend below to identify what each icon represents. The map will **not** display the blue dot at the location, since the user would not physically be at the actual location.
- 4) The Supervisor must designate the new learned location by pressing the desired location on the map and holding for 3 seconds. By doing this, the red pin will move to the desired location.
- 5) Once the new location is set on the map, the Supervisor may press the **Update** button.
- 6) An alert message displays when the Supervisor is updating the Learned location when they are not physically at that location.



7) The new location will be updated and used to determine if the Service Attendant is clocking in/out within 100 ft.





## Troubleshooting

#### Vesta Mobile Application Messages

The guide below to identify any error messages users may encounter while using the Vesta Mobile App.

Error #	Description
203	<ul> <li>Service Attendant ID not recognized, please enter the correct ID. If the error persists, please contact your Agency. Error #203</li> <li>El ID del Asistente de Servicio no ha sido reconocido, por favor ingrese el ID correcto. Si el error persiste, por favor contacte a su Agencia. Error #203</li> </ul>
204	The Service Attendant Status must be Active in order to use the Mobile Device. Please contact your Agency. Error #204
	El estado del Asistente de Servicio debe estar Activo para poder usar la applicacion Movil. Por favor contacte a su Agencia. Error #204
205	Service Attendant is currently Clocked In. Select OK to clear message. Error #205
	El Asistente de Servicio actualmente ha marcado su Entrada. Seleccione OK para quitar el mensaje. Error #205
206	Service Attendant has already Clocked Out. Select OK to clear message. Error #206
	El Asistente de Servicio actualmente ha marcado su Salida. Seleccione OK para quitar el mensaje. Error #206
207	Service Attendant ID not recognized, please enter the correct ID. If the error persists, please contact your Agency. Error #207
	El ID del Asistente de Servicio no ha sido reconocido, por favor ingrese el ID correcto. Si el error persiste, por favor contacte a su Agencia. Error #207
208	The Service Attendant Status must be Active in order to use the Mobile Device. Please contact your Agency. Error #208
	El estado del Asistente de Servicio debe estar Activo para poder user el la applicacion Movil. Por favor contacte a su Agencia. Error #208





209	Agency ID entered is not correct, please try again. Error #209
	El ID de la Agencia es incorrecto, por favor intente de nuevo. Error #209
210	<ul> <li>Vesta Mobile version is out of date and must be updated; DO NOT</li> <li>UNINSTALL Vesta Mobile if any Offline data is stored on this device, as this may result in loss of this data. Please submit any Offline data before uninstalling Vesta Mobile. Error #210</li> <li>La version de Vesta Mobile esta desactualizada y debe actualizarse; NO</li> <li>DESINSTALAR Vesta Mobile si tiene Datos Fuera de Linea almacenados en este telefono, dado que esto puede provocar la perdida de estos datos.</li> <li>Por favor envie los datos antes de desinstalar Vesta Mobile. Error #210</li> </ul>
210	Vesta Mobile version currently in use will expire in two days. Please go to the App Store to update to the latest version. Error #210
	La Version de Vesta Mobile que actualmente esta usando, expirara en dos dias. Por favor dirijase al App Store para actualizar con la ultima version. Error #210
211	Device is already registered to this Agency ID. Please contact your Agency. Error #211
	Este dispositivo esta actualmente registrado con Agencia ID. Por favor contacte su Agencia. Error #211
214	The password entered is incorrect, please try again. Error #214
	La contraseña introducida es incorrecta, por favor inténtelo de nuevo. Error #214
215	Service Attendant ID not recognized, please enter the correct ID. If the error persists, please contact your Agency. Error #215
	El ID del Asistente de Servicio no ha sido reconocido, por favor ingrese el ID correcto. Si el error persiste, por favor contacte a su Agencia. Error #215
221	Member ID is not recognized, please try again. If the error persists, please contact your Agency. Error #221
	No se reconoce el ID del Miembro, por favor intente de nuevo. Si el error persiste, por favor contacte a su Agencia. Error #221





222	Member Status is not Active. If the error persists, please contact your Agency. Error #222
	El estado del Miembro no esta Activo. Si el error persiste, por favor contacte a su Agencia. Error #222
223	Member's GPS coordinates could not be authenticated. Clock In/Out attempt cannot be authenticated. Please contact your Agency immediately. Error #223
	No se puedes autenticar las coordenadas GPS del Miembro. Los intentos de Entrada/Salida no se pueden autenticar. Por favor contacte a su Agencia inmediatamente. Error #223
227	An error occurred that requires the Clock In Community Location to be reselected on the visit. Error #227
	Un error ha ocurrido y se requiere que seleccione la Ubicacion en la Comunidad cuando Marque ENTRADA para la visita. Error #227
228	An error occurred that requires the Clock Out Community Location to be reselected on the visit. Error #228
	Un error ha ocurrido y se requiere que seleccione la Ubicacion en la Comunidad cuando Marque SALIDA para la visita. Error #228
229	Unable to verify six-digit device value or the value has expired. Clock In/Out attempt cannot be authenticated. Please try again. If the error persists, please contact your Agency. Error #229
	No es posible verificar el valor de los seis-digitos o el valor ha expirado. Los intentos de Entrada/Salida no se pueden autenticar. Por favor intente de nuevo. Si el error persiste, por favor contacte a su Agencia. Error #229
232	Current Member does not have an assigned Alternative Device. Error #232
	El Miembro actual no tiene asignado un Dispositivo. Error #232
234	Service Attendant is not authorized to use Mobile Method. Error #234
	El Asistente de Servicio no esta autorizado para usar el Metodo Movil. Error #234





235	User Consent not documented. If the error persists, please contact your Agency. Error #235 El Consentimiento de Usuario no se ha documentado. Si el error persiste, por favor contacte a su Agencia. Error #235
236	Incorrect Security PIN code entered, please try again. Error #236 Codigo de Seguridad PIN incorrecto, por favor intente de nuevo. Error #236
237	Offline data for a previous visit date exists that has not been uploaded/synchronized to Vesta EVV. Please upload Offline data prior to Clock In/Out attempt. Error #237 Los datos Fuera de Linea de una visita existente con fecha previa, no se han enviado/sincronizado con Vesta EVV. Por favor enviar los datos Fuera de Linea antes de un intentar marcar una Entrada/Salida. Error #237
238	Security PIN code must be between 4 to 6 digits, please try again. Error #238 El Codigo de Seguridad PIN debe contener entre 4 a 6 digitos, por favor intente de nuevo.
500	An error occurred, please try again. If the error persists, please contact your Agency to ensure that you are Authorized to use Mobile Device. Error#500 Un error ha occurido, por favor trate de nuevo. Si el error persiste, porfavor contacte a su agencia para asegurarse que esta autorizado para usar la applicacion movil. Error#500

#### Training and Support

To register for Online training, visit our website: <u>www.vestaevv.com/Training</u> (Select Vesta Mobile App session)

For Live Customer Support:

1-844-880 2400- (7AM-8PM CST)

Email: mobileapp@vestaevv.com

Email Inquiries: Please include Agency Name, Agency ID#, Contact Person, Contact Phone and Email, and a detailed description of question/issue (include screen shots if possible).

